

| | | | | |
|---------|---|--|--|---|
| (1) (a) | Statement showing Shareholding Pattern | | | |
| | Name of the Company : | Gujarat Narmada Valley Fertilizers Company Limited | | |
| | Scrip Code, Name of the Scrip, Class of Security : | BSE : 500670 | NSE : GNFC EQ | |
| | | Equity Shares | | |
| | Quarter ended: | 30th June, 2012 | | |
| | Partly Paid-up shares :- | No. of Partly paid-up shares | As a % of Total No. of Partly paid-up Shares | As a % of Total No. of shares of the Company |
| | Held by Promoter/ Promoter Group | 0 | 0 | 0 |
| | Held by Public | 0 | 0 | 0 |
| | Total | 0 | 0 | 0 |
| | Outstanding Convertible Securities :- | No. of outstanding securities | As a % of Total No. of outstanding convertible securities | As a % of Total No. of shares of the Company, assuming full conversion of the convertible securities |
| | Held by Promoter/ Promoter Group | 0 | 0 | 0 |
| | Held by Public | 0 | 0 | 0 |
| | Total | 0 | 0 | 0 |
| | Warrants :- | No. of Warrants | As a % of Total No. of Warrants | As a % of Total No. of shares of the Company, assuming full conversion of Warrants |
| | Held by Promoter/ Promoter Group | 0 | 0 | 0 |
| | Held by Public | 0 | 0 | 0 |
| | Total | 0 | 0 | 0 |
| | Total paid-up Capital of the Company assuming full conversion of Warrants and Convertible Securities | 15,54,18,783 Equity Shares of ₹ 10/- each aggregating to ₹ 155,41,87,830.00 | | |

| Category Code | Category of Share holder | Number of share holders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
|---------------|---|-------------------------|------------------------|--|--|----------------------------|--|--------------------------|
| | | | | | As a percentage of (A+B) | As a percentage of (A+B+C) | Number of shares | As a percentage |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) = (VIII) / (IV)*100 |
| (A) | Shareholding of Promoter and Promoter Group | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (b) | Central Government/ State Government(s) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (c) | Bodies Corporate | 2 | 64,003,213 | 64,003,213 | 41.21 | 41.18 | 0 | 0 |
| (d) | Financial Institutions/ Banks | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (e) | Any Other | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Sub-Total (A)(1) | 2 | 64,003,213 | 64,003,213 | 41.21 | 41.18 | 0 | 0 |
| 2 | Foreign | | | | | | | |
| (a) | Individuals (Non-Resident Individuals/ Foreign Individuals) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (b) | Bodies Corporate | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (c) | Institutions | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (d) | Qualified Foreign Investor | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (e) | Any other | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Sub-Total (A)(2) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 2 | 64,003,213 | 64,003,213 | 41.21 | 41.18 | 0 | 0 |

| Category Code | Category of Share holder | Number of share holders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
|---------------|---|-------------------------|------------------------|--|--|----------------------------|--|--------------------------|
| | | | | | As a percentage of (A+B) | As a percentage of (A+B+C) | Number of shares | As a percentage |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) = (VIII) / (IV)*100 |
| (B) | Public shareholding | | | | | | NA | NA |
| 1 | Institutions | | | | | | NA | NA |
| | (a) Mutual Funds/ UTI | 19 | 6,537,884 | 6,520,884 | 4.21 | 4.21 | 0 | 0 |
| | (b) Financial Institutions/ Banks | 57 | 24,700,176 | 24,685,470 | 15.91 | 15.89 | 0 | 0 |
| | (c) Central Government/ State Government(s) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | (d) Venture Capital Funds | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | (e) Insurance Companies | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | (f) Foreign Institutional Investors | 75 | 13,395,358 | 13,394,108 | 8.62 | 8.62 | 0 | 0 |
| | (g) Foreign Venture Capital Investors | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | (h) Qualified Foreign Investor | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | (i) Any other | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Sub-Total (B)(1) | 151 | 44,633,418 | 44,600,462 | 28.74 | 28.72 | 0 | 0 |
| 2 | Non-institutions | | | | | | NA | NA |
| | (a) Bodies Corporate | 1,260 | 3,927,389 | 3,887,444 | 2.54 | 2.53 | 0 | 0 |
| | (b) Individuals | | | | | | | |
| | i. Individual shareholders holding nominal share capital up to Rs.1 lakh | 259,293 | 35,414,399 | 23,615,700 | 22.80 | 22.79 | 0 | 0 |
| | ii. Individual shareholders holding nominal share capital in excess of Rs.1 lakh | 208 | 6,437,470 | 6,235,486 | 4.15 | 4.14 | 0 | 0 |
| | (c) Any other : | | | | | | | |
| | Trust | 19 | 283,936 | 283,936 | 0.18 | 0.18 | 0 | 0 |
| | C M Pool A/c | 91 | 69,753 | 69,753 | 0.04 | 0.04 | 0 | 0 |
| | Co-operative Societies | 2,586 | 352,614 | 0 | 0.23 | 0.23 | 0 | 0 |
| | Directors* | 7 | 3,500 | 0 | 0.00 | 0.00 | 0 | 0 |
| | Shares held in unclaimed suspense A/c | 1 | 171,851 | 171,851 | 0.11 | 0.11 | 0 | 0 |
| | Sub-Total (B)(2) | 263,465 | 46,660,912 | 34,264,170 | 30.06 | 30.02 | 0 | 0 |
| | Total Public Shareholding (B)= (B)(1)+(B)(2) | 263,616 | 91,294,330 | 78,864,632 | 58.79 | 58.74 | NA | NA |
| | TOTAL (A)+(B) | 263,618 | 155,297,543 | 142,867,845 | 100.00 | 99.92 | 0 | 0 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | NA | NA |
| 1 | Promoter and Promoter Group | 0 | 0 | 0 | | 0 | 0 | 0 |
| 2 | Public | 1 | 121,240 | 121,240 | | 0.08 | 0 | 0 |
| | GRAND TOTAL (A)+(B)+(C) | 263,619 | 155,418,783 | 142,989,085 | NA | 100.00 | 0 | 0 |

* shares held by Directors as Qualification Shares

| (I) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group" | | | | | | | | | | | |
|--|---|------------------------|-----------------------------------|-----------------------|---------------------------|--|-------------------------|---|---------------------------------------|---|--|
| (b) | | | | | | | | | | | |
| Sr. No. | Name of the shareholder | Details of Shares held | | Encumbered shares (*) | | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| | | Number of shares held | As a % of grand total (A)+(B)+(C) | No. | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| <i>(I)</i> | <i>(II)</i> | <i>(III)</i> | <i>(IV)</i> | <i>(V)</i> | <i>(VI)=(V)/(III)*100</i> | <i>(VII)</i> | <i>(VIII)</i> | <i>(IX)</i> | <i>(X)</i> | <i>(XI)</i> | <i>(XII)</i> |
| 1 | Gujarat State Investments Ltd | 33,224,046 | 21.38 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 21.38 |
| 2 | Gujarat State Fertilizers & Chemicals Ltd | 30,779,167 | 19.80 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 19.80 |
| TOTAL | | 64,003,213 | 41.18 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 41.18 |

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

| (I) (c) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category of "Public" and holding more than 1% of the total number of shares | | | | | | | | | |
|---|---|-----------------------|--|-------------------------|---|---------------------------------------|--|--|--|
| (i) | | | | | | | | | |
| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital | |
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | | |
| 1 | Life Insurance Corporation of India | 14,083,612 | 9.06 | 0 | 0 | 0 | 0 | 9.06 | |
| 2 | Fidelity Puritan Trust-Fidelity low priced stock fund | 5,600,000 | 3.60 | 0 | 0 | 0 | 0 | 3.60 | |
| 3 | General Insurance Corporation of India | 4,540,053 | 2.92 | 0 | 0 | 0 | 0 | 2.92 | |
| 4 | LIC of India Market Plus - 1 GROWTH FUND | 2,819,127 | 1.81 | 0 | 0 | 0 | 0 | 1.81 | |
| 5 | The New India Assurance Company Ltd | 2,090,613 | 1.35 | 0 | 0 | 0 | 0 | 1.35 | |
| 6 | Reliance Capital Trustee Co. Ltd - Reliance Long term Equity Fund | 2,039,975 | 1.31 | 0 | 0 | 0 | 0 | 1.31 | |
| TOTAL | | 31,173,380 | 20.05 | 0 | 0 | 0 | 0 | 20.05 | |

| (I) (c) <u>Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company</u> | | | | | | | | |
|---|-------------------------------------|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | Life Insurance Corporation of India | 14,083,612 | 9.06 | 0 | 0 | 0 | 0 | 9.06 |
| | TOTAL | 14,083,612 | 9.06 | 0 | 0 | 0 | 0 | 9.06 |

| (d) <u>Statement showing details of locked-in shares</u> | | | |
|--|-------------------------|----------------------------|--|
| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
| 1 | Nil | 0 | 0 |
| | TOTAL | 0 | 0 |

| (II) (a) <u>Statement showing details of Depository Receipts (DRs)</u> | | | | |
|--|--|---------------------------|---|---|
| Sr. No. | Type of outstanding DR (ADRs, GDRs, DRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
| 1 | GDRs | 24,248 | 121,240 | 0.08 |
| | TOTAL | 24,248 | 121,240 | 0.08 |

| (II) (b) <u>Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares</u> | | | | |
|---|-----------------------|---|---|---|
| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
| 1 | Nil | 0 | 0 | 0 |
| | TOTAL | 0 | 0 | 0 |

| (III) (a) <u>Statement showing the voting pattern of shareholders, if more than one class of shares / Securities is issued by the issuer</u> | |
|---|--|
| The shares/ securities issued by the Company are under the class of "Equity" and rank <i>pari passu</i> in all respects including voting rights | |

For Gujarat Narmada Valley Fertilizers Co. Ltd

Date: 12th July,2012

R B Panchal
Company Secretary